

# Ohio Department of Insurance

## STANDARDIZED CREDENTIALING FORM

Please complete each section thoroughly.  
Attach additional sheets where necessary.  
Type or print clearly in black ink.  
Sign and date the application.

**YOU MUST INCLUDE THE FOLLOWING WITH THIS  
COMPLETED APPLICATION  
(use this checklist as a guide)**

- Copy of State License(s)
- Copy of DEA Registration
- Copy of State Controlled Dangerous Substance Certificate
- Copy of current professional liability insurance policy face sheet, showing expiration dates, limits and provider's name
- Copy of Board Certification Certificate, if applicable
- Copy of certificate or letter certifying formal post-graduate training
- Copy of Curricula Vita/Resume  
Include work history. **(Not accepted as a substitute for completion of application.)**
- Copy of ECFMG Certificate (if applicable)
- Copy of W-9 for verification of each tax identification number used
- Copy of certificates for conducting x-ray and/or laboratory services (if applicable)
- Copy of Workers Compensation Certificate of Coverage (if applicable)
- Copy of certificates of Advanced Nurse Practitioners employed by the office (if applicable)
- Other \_\_\_\_\_

Provider's Name \_\_\_\_\_ Date \_\_\_\_\_

Health Insuring Corporation's Name \_\_\_\_\_

**Note: Submit this form directly to licensed health insuring corporations and other entities that credential providers for participation in their networks. Do not send this form to the Ohio Department of Insurance; the Department does not use the form for any reporting purposes.**

# Ohio Department of Insurance

## STANDARDIZED CREDENTIALING FORM

*Please type or print*

*Fill in all sections - incomplete applications will not be processed.*

To be completed by MDs, DOs, DDSs, DPMs, and DCs, and other health care providers.

Date \_\_\_\_\_

### SECTION I PERSONAL INFORMATION

Name (Last, First, Middle) \_\_\_\_\_ Degree \_\_\_\_\_

Home Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Home Phone Number \_\_\_\_\_ Cellular Phone Number \_\_\_\_\_

Date of Birth (for Data Bank Query) \_\_\_\_\_ Sex:  Male  Female

Place of Birth: (City, State & Country) \_\_\_\_\_

Languages Spoken \_\_\_\_\_

Citizenship \_\_\_\_\_

If not an American citizen, Status & Visa Number \_\_\_\_\_

SSN # \_\_\_\_\_

Beeper # \_\_\_\_\_ Digital:  Yes  No Answering Service # \_\_\_\_\_

### SECTION II LICENSURE/CERTIFICATIONS/REGISTRATIONS

For all the questions in this section, if you do not have a number but have applied, please indicate "application in process."

Ohio License Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Other State License Number/State of License (list all past and current)

\_\_\_\_\_ Expiration Date \_\_\_\_\_

\_\_\_\_\_ Expiration Date \_\_\_\_\_

\_\_\_\_\_ Expiration Date \_\_\_\_\_

Federal DEA Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Date Issued \_\_\_\_\_

State Narcotics Registration # or CDS Certification/State of Registration (if applicable) \_\_\_\_\_ Expiration Date \_\_\_\_\_

**CPR Certifications:**

Are you certified in CPR?  Yes (attach copy of certificate(s))  No Expiration Date \_\_\_\_\_

Check classification(s):  Basic Life Support (BLS)  No Expiration Date \_\_\_\_\_

Advanced Cardiac Life Support (ACLS)  No Expiration Date \_\_\_\_\_

Health Care Provider (Core C)  No Expiration Date \_\_\_\_\_

Advanced Trauma Life Support (ATLS)  No Expiration Date \_\_\_\_\_

Neonatal Resuscitation Program (NRP)  No Expiration Date \_\_\_\_\_

Pediatric Advanced Life Support (PALS)  No Expiration Date \_\_\_\_\_

Pediatric Emergency Medicine Course (APLS)  No Expiration Date \_\_\_\_\_

Other professional certifications or credentials (please include description) \_\_\_\_\_

\_\_\_\_\_

**Optometrists Only:**

Therapeutics Classification Number \_\_\_\_\_



**Office Hours**

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday

**Indicate the hours that the doctor(s) is/are available:**

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday

Languages spoken by office personnel (other than \_\_\_\_\_)

**Based on your individual practice, do you currently:** (check appropriate box for each item)

- Accept new patients into your practice?  Yes  No      Accept new Medicare patients?  Yes  No
- Accept new patients from phys. referral only?  Yes  No      Accept new Medicaid patients?  Yes  No
- Provide inpatient care?  Yes  No      Accept new BWC patients?  Yes  No
- Have any age restrictions?  Yes  No

If YES, what are they? \_\_\_\_\_

**Does the office:** (check appropriate box for each item)

- Make 24-hour phone coverage available?  Yes  No      Provide childcare services?  Yes  No
- Have capability for electronic billing?  Yes  No      Meet ADA accessibility standards?  Yes  No
- Have internet access?  Yes  No      Communicate with health plans via the Internet?  Yes  No
- Offer patients Internet access to obtain medical, billing, and appointment information?  Yes  No      Have public transportation access?  Yes  No
- Have other services for the disabled? (TTY, American Sign Language, mental/physical impairments, etc.)  Yes  No      Employ or contract with allied health professionals including physician assistants and Advanced Nurse Practitioners?  Yes  No

Please list services

If Yes, please list all names

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SECTION IV**  
**PROFESSIONAL / MEDICAL EDUCATION & TRAINING/WORK HISTORY**

Provide history (since medical school) of **all** work, education and training including but not limited to medical military services, public health or business training. Provide an explanation for any gaps of more than two months.

**MEDICAL EDUCATION:**

University \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Telephone Number \_\_\_\_\_  
Degree \_\_\_\_\_ Month/Year Started \_\_\_\_\_ Month/Year Completed \_\_\_\_\_

University \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Telephone Number \_\_\_\_\_  
Degree \_\_\_\_\_ Month/Year Started \_\_\_\_\_ Month/Year Completed \_\_\_\_\_

**INTERNSHIP**

Facility \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Telephone Number \_\_\_\_\_  
Type \_\_\_\_\_ Month/Year Started \_\_\_\_\_ Month/Year Completed \_\_\_\_\_

Name of Department Head or Chief of Service \_\_\_\_\_

Was this program successfully completed?  Yes  No

**RESIDENCIES**

Facility \_\_\_\_\_  
Program Name \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Telephone Number \_\_\_\_\_  
Specialty \_\_\_\_\_ Month/Year Started \_\_\_\_\_ Month/Year Completed \_\_\_\_\_

Name of Department Head or Chief of Service \_\_\_\_\_

Was this program successfully completed?  Yes  No

Facility \_\_\_\_\_  
Program Name \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Telephone Number \_\_\_\_\_  
Specialty \_\_\_\_\_ Month/Year Started \_\_\_\_\_ Month/Year Completed \_\_\_\_\_

Name of Department Head or Chief of Service \_\_\_\_\_

Was this program successfully completed?  Yes  No

**FELLOWSHIPS**

Facility \_\_\_\_\_

Program Name \_\_\_\_\_

Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Specialty \_\_\_\_\_ Month/Year Started \_\_\_\_\_ Month/Year Completed \_\_\_\_\_

Name of Department Head or Chief of Service \_\_\_\_\_

Was this program successfully completed?  Yes  No

Facility \_\_\_\_\_

Program Name \_\_\_\_\_

Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Specialty \_\_\_\_\_ Month/Year Started \_\_\_\_\_ Month/Year Completed \_\_\_\_\_

Name of Department Head or Chief of Service \_\_\_\_\_

Was this program successfully completed?  Yes  No

**Other Graduate Level Education for which a degree was obtained**

Degree(s) obtained \_\_\_\_\_

Institution \_\_\_\_\_

Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_

Dates (from/to) \_\_\_\_\_

Program Director \_\_\_\_\_

**International Medical Graduates**

Are you certified by the Educational Council for Foreign Medical Graduates?  Yes  No

ECFMG # \_\_\_\_\_

Date Issued \_\_\_\_\_

**ADDITIONAL QUALIFICATIONS/TRAINING**

List below in chronological order, any and all additional training and places of practice, including medical military services, subspecialty training programs, or public health or business training. If more space is needed, please include an attachment. Include the following information: Dates of the training (from/to), program/training name, location (address), telephone number, contact person, and relevant comments

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**WORK HISTORY**

**Practice/Employer**

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Contact Name \_\_\_\_\_

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Address/Street \_\_\_\_\_

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City/State/Zip \_\_\_\_\_

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Phone \_\_\_\_\_ Fax \_\_\_\_\_

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Dates of employment      Month/Year      Month/Year  
Started      \_\_\_\_\_      Ended      \_\_\_\_\_

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Reason for leaving \_\_\_\_\_

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**Practice/Employer**

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Contact Name \_\_\_\_\_

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Address/Street \_\_\_\_\_

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City/State/Zip \_\_\_\_\_

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Phone \_\_\_\_\_ Fax \_\_\_\_\_

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Dates of employment      Month/Year      Month/Year  
Started      \_\_\_\_\_      Ended      \_\_\_\_\_

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Reason for leaving \_\_\_\_\_

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**Practice/Employer**

Contact Name \_\_\_\_\_

Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Dates of employment                      Month/Year                      Month/Year  
Started    Ended

Reason for leaving \_\_\_\_\_  
\_\_\_\_\_

**SECTION V  
PROFESSIONAL / MEDICAL SPECIALTY INFORMATION**

For each specialty below, please indicate if you are qualified or board certified:

**PRIMARY SPECIALTY**

\_\_\_\_\_  Qualified     Certified     Not certified     No board available

Certifying Board \_\_\_\_\_ Date \_\_\_\_\_

Is certification current?                       Yes     No

Dates of current certification    From (month/year) \_\_\_\_\_ To (month/year) \_\_\_\_\_

Have you been recertified?                       Yes     No    Date \_\_\_\_\_

If status is qualified, give date status expires.                      Date \_\_\_\_\_

If qualified, date exam scheduled.                      Date \_\_\_\_\_

Board certification results pending?                       Yes     No

Do you wish to be listed in the organization directory under this specialty?     Yes     No

**SECONDARY SPECIALTY**

(Secondary area of practice)

\_\_\_\_\_  Qualified     Certified     Not certified     No board available

Certifying Board \_\_\_\_\_ Date of initial certification \_\_\_\_\_

Is certification current?                       Yes     No

Dates of current certification    From (month/year) \_\_\_\_\_ To (month/year) \_\_\_\_\_

Have you been recertified?                       Yes     No    Date \_\_\_\_\_

If status is qualified, give date status expires.                      Date \_\_\_\_\_

If qualified, date exam scheduled.                      Date \_\_\_\_\_

Board certification results pending?                       Yes     No

Do you wish to be listed in the organization directory under this specialty?     Yes     No

If you have applied to a specialty board for examination, give the name of the board and the date of application.

Board	_____	Date	_____
Board	_____	Date	_____
Board	_____	Date	_____

*\*Note: Submit copies of all certificates with application including copies of letters attesting to board eligibility.*

PROFESSIONAL AFFILIATIONS (e.g. AMA, AOA) \_\_\_\_\_

**SECTION VI  
HEALTH CARE AFFILIATIONS**

List all health care facilities at which you have privileges. (Copy this page for additional facilities.)

<b>Status of Privileges Key</b>				
1 Active	4 Associate	7 Courtesy	10 Provisional	13 Pending
2 Courtesy Provisional Staff	5 Visiting	8 Admitting	11 Suspended	14 Other
3 Active Provisional Staff	6 Temporary	9 Senior Staff	12 Consulting	

**PRIMARY FACILITY**

Date affiliation started \_\_\_\_\_ Date affiliation ended (if applicable) \_\_\_\_\_

Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Website \_\_\_\_\_

Status of privileges (*indicate by using key*); explain coverage arrangements. \_\_\_\_\_

Any past or present restriction of privileges?  Yes  No  
(If Yes, explain. Attach additional pages if necessary.)

**SECONDARY FACILITY**

Date affiliation started \_\_\_\_\_ Date affiliation ended (if applicable) \_\_\_\_\_

Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Website \_\_\_\_\_

Status of privileges (*indicate by using key*); explain coverage arrangements. \_\_\_\_\_

Any past or present restriction of privileges?  Yes  No  
(If Yes, explain. Attach additional pages if necessary.)

**SECONDARY FACILITY**

Date affiliation started \_\_\_\_\_ Date affiliation ended (if applicable) \_\_\_\_\_

Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Website \_\_\_\_\_

Status of privileges (*indicate by using key*); explain coverage arrangements. \_\_\_\_\_

Any past or present restriction of privileges?  Yes  No  
(If Yes, explain. Attach additional pages if necessary.)

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**OTHER FACILITIES**

List all other health care facilities or practices where you have had privileges and indicate whether your privileges were restricted in any way at any of the facilities. (Attach additional pages if necessary)

**OTHER FACILITY**

Date affiliation started \_\_\_\_\_ Date affiliation ended (if applicable) \_\_\_\_\_

Address/Street \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Website \_\_\_\_\_

Status of privileges (*indicate by using key*); explain coverage arrangements. \_\_\_\_\_

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Any past or present restriction of privileges?  Yes  No  
(If Yes, explain. Attach additional pages if necessary.)

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**SECTION VII  
PROFESSIONAL REFERENCES**

List three (3) professional/medical references from individuals who have worked extensively with you or who have been responsible for professional observation of your work within the past three years. Only one reference can be a current partner or associate. Do not include relatives.

**Name** \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Relationship \_\_\_\_\_

**Name** \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Relationship \_\_\_\_\_

**Name** \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Relationship \_\_\_\_\_

**SECTION VIII  
PROFESSIONAL LIABILITY INSURANCE COVERAGE**

Provide professional liability insurance coverage information for the previous ten (10) years.

Not Applicable Reason \_\_\_\_\_

**MALPRACTICE CARRIER**

Carrier Name \_\_\_\_\_  
Address/Street \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_ Website \_\_\_\_\_  
Policy number \_\_\_\_\_

Length of time with this carrier \_\_\_\_\_

*If coverage with this carrier is less than ten (10) years, please list your previous carrier(s). (Attach additional pages if necessary)*

Amount of coverage (Per claim/Aggregate) \_\_\_\_\_

Type of coverage  Occurrence  Claims made

Effective dates (from/to)

Renewal date

Agent Name

Address/Street

City/State/Zip

**PREVIOUS CARRIER**

Carrier Name

Address/Street

City/State/Zip

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Website \_\_\_\_\_

Policy number

Amount of coverage  
(Per claim/Aggregate)

Type of coverage  Occurrence  Claims made

Effective dates (from/to)

Agent Name

Address/Street

City/State/Zip

**SECTION IX  
MALPRACTICE CLAIMS HISTORY**

Provide information for all cases occurring in previous ten (10) years. Attach additional sheets if necessary. This sheet may be photocopied.

No claims to date

Date of occurrence \_\_\_\_\_ Date claim was filed with malpractice carrier \_\_\_\_\_

Professional liability carrier involved \_\_\_\_\_

Address (if different from Section VII) \_\_\_\_\_

Patient name \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Name of Plaintiff, if other than patient \_\_\_\_\_

You were (Check one):  Primary Defendant  Co-Defendant

Other Defendants (if any) \_\_\_\_\_

Describe the allegations against you \_\_\_\_\_

\_\_\_\_\_

Describe the alleged injury to the patient \_\_\_\_\_

\_\_\_\_\_

Claimant/Plaintiff filed suit in court  Yes  No If yes, date filed \_\_\_\_\_

State Court Case Number \_\_\_\_\_ State \_\_\_\_\_ County/Parish \_\_\_\_\_

Federal Court (U.S. District Court) Case Number \_\_\_\_\_ District \_\_\_\_\_

Present status of the Claim/Case (Include amount awarded/attribution/settlement)

Pending  Settled  Arbitrated  Award

In Appeal  Adjudicated  Withdrawn Date \_\_\_\_\_

Other, please specify \_\_\_\_\_

If pending, amount being sought \$ \_\_\_\_\_

Amount of award or settlement \$ \_\_\_\_\_

Amount paid on your behalf \$ \_\_\_\_\_

Amount paid by all parties \$ \_\_\_\_\_

Additional information/explanation (e.g. the condition/diagnosis of the patient at the time of the incident, treatment rendered, and the condition of the patient subsequent to treatment)

\_\_\_\_\_

**SECTION X  
DISCLOSURE INFORMATION**

Please answer the following questions “yes” or “no”. If your answer to questions 1-18 is “yes” or if your answer to question 19 is “no”, please provide a written explanation on a separate sheet.

INSTRUCTION NOTE: A voluntary surrender or non-renewal is for reasons related to professional competence or conduct when the surrender or non-renewal is done to avoid an adverse action, preclude an investigation or is done while the licensee is under investigation related to professional competence or conduct.

1. Have any of your board certifications or equivalents ever been suspended, revoked, voluntarily surrendered or have you failed to recertify?  Yes  No
2. Has your professional license, in any jurisdiction, ever been voluntarily or involuntarily suspended, limited, revoked, denied, or surrendered or subjected to probationary conditions or are any such actions pending?  Yes  No
3. Has your DEA license or state narcotics registration ever been voluntarily or involuntarily suspended, limited, revoked, denied, or restricted for reasons other than non-completion of medical records or are any such actions pending?  Yes  No
4. Has your hospital or facility medical staff membership or have your hospital or facility professional privileges ever been voluntarily or involuntarily suspended, limited, revoked, denied or surrendered for reasons related to professional competence or conduct, other than non-completion of medical records or are any such actions pending?  Yes  No
5. Have you ever been placed on probation or asked to resign an internship or residency training program?  Yes  No
6. Has Medicare, Medicaid, or any other medical reimbursement plan ever voluntarily or involuntarily suspended, limited, revoked, denied, not renewed or terminated your participation for reasons related to professional competence or conduct?  Yes  No
7. Have you ever been or are you currently excluded from participation with Medicare or any other federally funded health care program?  Yes  No
8. Has your professional liability coverage ever been restricted, limited, denied, not renewed, or special rated (for reasons other than the carrier’s termination of operations in your state)?  Yes  No
9. Have you ever been named as a defendant in any criminal case? (excluding minor traffic infractions, but not DUIs)  Yes  No
10. Have you ever been convicted of a felony?  Yes  No
11. Have you ever been disciplined for a violation of ethical standards by a professional organization?  Yes  No

12. To your knowledge has information pertaining to you ever been reported to the National Practitioner Data Bank?  Yes  No
13. Do you have a history of engaging in the illegal use of drugs? (“Illegal use of drugs” means the use of any controlled substances illegally obtained, i.e. not obtained pursuant to a valid prescription and not taken in accordance with the direction of a licensed health care practitioner.)  Yes  No
14. Are you currently engaged in the illegal use of drugs? (“Currently” does not mean on the day of or even the weeks preceding the completion of this application. Rather, it means recently enough so that the illegal use may have an impact on one’s ability to practice.)  Yes  No
15. Are you currently in treatment for addiction to drugs or alcohol?  Yes  No
16. Within the last five years, have you been reprimanded or disciplined in any manner by any state licensing authority or other professional board for conduct related to the use of alcohol or the use of any drug?  Yes  No
17. Do you or a member of your family own, have an investment in, or otherwise have a business interest in any clinical laboratory, diagnostic testing center, hospital, ambulatory surgery center, or other business dealing with the provision of ancillary health services, equipment, or supplies?  Yes  No
18. Do you have any emotional or physical disabilities that may limit your ability to practice?  Yes  No
19. Are you able to perform the procedures and the essential functions of the position for which you have applied or requested privileges, with or without reasonable accommodation, according to accepted standards of professional performance and without posing a direct threat to patients?  Yes  No

SECTION XI  
AFFIRMATION OF INFORMATION

This credentialing information and the attached documents contain detailed and specific information relating to my character and professional competence. I warrant that all of the information that I have provided and the responses that I have given are correct and complete to the best of my knowledge and belief. I understand that willful falsification or willful omission of this information will be grounds for rejection or termination.

I understand that this application does not entitle me to participation in the network of any health plan using this application.

I release \_\_\_\_\_ "the Health Plan," its representatives, and any individuals or entities providing information to the Health Plan from liability for any act or omission related to the evaluation or verification contained in this application provided the Health Plan, its representatives and individuals providing information to the Health Plan act in good faith and without malice. I further agree to notify the Health Plan of any change to the information provided in this application within 30 days of any such change. I understand that any information provided in this application that is not publicly available will be treated as confidential by the Health Plan.

I authorize \_\_\_\_\_ and its agents and any individual or entity providing information to the Health Plan to investigate and evaluate my provider application, and consult with any person, organization, or entity that has, or could have any information, data, or documents regarding my background, competence, and credentials.

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Degree

\_\_\_\_\_  
Date

**Note: Providers submitting completed credentialing forms to a health plan must complete and submit Section XI as shown. Health plans may, however, substitute their own release and affirmation page in place of this form.**